

# Debt Ratings

## First Midwest Bancorp, Inc. Ratings

### Moody's

Issuer Rating-Senior Debt	Baa1
Outlook	Negative

### Standard & Poor's

Long Term Credit Rating	BBB-
Short Term Issuer	A-3
Outlook	Negative

### Fitch

Issuer Rating-Senior Debt	BBB
Short Term Issuer	F2
Outlook	Negative

## First Midwest Bank Ratings

### Moody's

Long Term Deposits	A3
Short Term Deposits	Prime-2 (P-2)

### Standard & Poor's

Long Term Counterparty Credit Rating	BBB
Short Term Counterparty Credit Rating	A-2

### Fitch

Long Term Deposits	BBB+
Short Term Deposits	F2