

Debt Ratings

First Midwest Bancorp, Inc. Ratings

Moody's

Issuer Rating-Senior Debt	Baa1
Outlook	Negative

Standard & Poor's

Long Term Credit Rating	BBB-
Short Term Issuer	A-3
Outlook	Negative

Fitch

Issuer Rating-Senior Debt	BBB-
Short Term Issuer	F3
Outlook	Negative

First Midwest Bank Ratings

Moody's

Long Term Deposits	A3
Short Term Deposits	Prime-2 (P-2)

Standard & Poor's

Long Term Counterparty Credit Rating	BBB
Short Term Counterparty Credit Rating	A-2

Fitch

Long Term Deposits	BBB
Short Term Deposits	F3